

**SCHEDULE S**  
(REPORT DOLLAR AMOUNTS IN THOUSANDS)

NAME OF BANK: \_\_\_\_\_ BANK NUMBER: \_\_\_\_\_ DATE: \_\_\_\_\_

**S-1 INVESTMENT PURSUANT TO FINANCIAL CODE SECTION 751.3** (See attached instructions)

- 1) **DIRECT INVESTMENT IN REAL ESTATE MADE BY THE BANK PURSUANT TO F.C. SECTION 751.3(d).** (Include loans, guarantees, L/C's, etc. made for the benefit of the projects).

<u>NAME OF PROJECT/PARTNER</u> <u>UNDISBURSED</u>	<u>PROJ</u>	<u>INV.</u>	<u>%</u>	<u>AMOUNT INVESTED</u>	<u>AMOUNT OF LOANS</u>		<u>THIRD PARTY DEBT</u>
	<u>TYPE</u>	<u>TYPE</u>	<u>OWNED</u>		<u>DISBURSED</u>	<u>UNDISBURSED</u>	
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
TOTAL				_____	_____	_____	_____

- 2A) **INVESTMENT IN SUBSIDIARY(IES) MADE BY BANK PURSUANT TO F.C. SECTION 751.3(c).** (Include loans, guarantees, L/C's, etc. made for the benefit of subsidiary(ies)).

<u>NAME OF SUBSIDIARY</u>	<u>AMOUNT OF BANKS' INVESTMENT</u>			<u>% OWNED</u>	<u>AMOUNT OF LOANS ETC., MADE BY BANK</u>		<u>SUBSIDIARY'S THIRD PARTY DEBT</u>		<u>BANK RECOURSE? (Y/N)</u>
	<u>EQUITY INV.</u>	<u>RETAINED EARNINGS</u>	<u>TOTAL</u>		<u>DISB.</u>	<u>UNDISB.</u>	<u>DISB.</u>	<u>UNDISB.</u>	
_____	_____	_____	= _____	_____	_____	_____	_____	_____	_____
_____	_____	_____	= _____	_____	_____	_____	_____	_____	_____
_____	_____	_____	= _____	_____	_____	_____	_____	_____	_____
_____	_____	_____	= _____	_____	_____	_____	_____	_____	_____
TOTAL	_____	_____	= _____	_____	_____	_____	_____	_____	_____

- 2B) **SUBSIDIARY'S INVESTMENTS IN REAL ESTATE PROJECT/PROPERTIES** (Include loans, guarantees, L/C's made for the benefit of the projects of the subsidiary(ies)).

<u>NAME OF PROJECT/PARTNER</u> <u>UNDISB.</u>	<u>PROJ.</u>	<u>INV.</u>	<u>%</u>	<u>AMOUNT SUB. OWNED</u>	<u>AMOUNT OF LOANS, ETC., MADE BY BANK</u>		<u>PROJECT'S THIRD PARTY DEBT</u>		<u>BANK RECOURSE? DISB.</u>
	<u>TYPE</u>	<u>TYPE</u>	<u>OWNED</u>		<u>INVESTED</u>	<u>DISB.</u>	<u>UNDISB.</u>	<u>DISB.</u>	
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
TOTAL				_____	_____	_____	_____	_____	_____

- 3) **FORECLOSED PROPERTY ON DEBTS PREVIOUSLY CONTRACTED.**

\_\_\_\_\_

- 4) **NET PROFIT/LOSS REALIZED FROM REAL ESTATE INVESTMENTS PURSUANT TO F.C. SECTION 751.3 THAT IS INCLUDED IN THIS PERIOD'S FFIEC, SCHEDULE RI, LINE 12.**

\_\_\_\_\_

NET PROFIT/LOSS REALIZED FROM REAL ESTATE INVESTMENTS PURSUANT TO F.C. SECTION 751.3 THAT IS INCLUDED IN FFIEC, SCHEDULE RI, LINE 12 AS OF 12/31/02.

\_\_\_\_\_

NET PROFIT/LOSS REALIZED FROM REAL ESTATE INVESTMENTS PURSUANT TO F.C. SECTION 751.3 THAT IS INCLUDED IN FFIEC, SCHEDULE RI, LINE 12 AS OF 12/31/01.

\_\_\_\_\_

NET PROFIT /LOSS REALIZED FROM REAL ESTATE INVESTMENTS PURSUANT TO F.C. SECTION 751.3 THAT IS INCLUDED IN FFIEC, SCHEDULE RI, LINE 12 AS OF 12/31/00.

\_\_\_\_\_

NAME OF BANK: \_\_\_\_\_ BANK NUMBER: \_\_\_\_\_ DATE: \_\_\_\_\_

S-2 BANK INVESTMENTS MADE PURSUANT TO SECTION 772 OF THE FINANCIAL CODE  
(Please report all dollar amounts in thousands)

<u>Investment</u>	<u>Activity</u>	<u>Date of Investment</u>	<u>Book Value</u>	<u>Estimated Market Value</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
TOTAL BOOK VALUE			_____	

S-3 BANK INVESTMENTS MADE PURSUANT TO OTHER SECTIONS OF FINANCIAL CODE DIVISION 1, CHAPTER 6, POWERS AND MISCELLANEOUS PROVISIONS (FC 752, 759, 769, 771 ETC.)-- (Please report all dollar amounts in thousands)

<u>Name of Each Subsidiary/Investment and Activity</u>	<u>Date of Investment</u>	<u>Book Value</u>	<u>Financial Code Section</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
TOTAL BOOK VALUE		_____	

S-4 INSURANCE ACTIVITIES - (Please report all dollar amounts in thousands)

Please indicate the type of insurance, the date licensed by the Department of Insurance and gross commissions received by the bank. If none, please write "nil report".

<u>Type of Activity</u>	<u>Date</u>	<u>License Expires</u>	<u>Gross Commissions</u> <u>2002</u>	<u>2001</u>
Credit Life & Disability	_____	_____	_____	_____
Life, Disability & Annuities	_____	_____	_____	_____
Fire & Casualty	_____	_____	_____	_____
Variable Contract Agent	_____	_____	_____	_____
Other	_____	_____	_____	_____
TOTAL			_____	_____

NAME OF BANK: \_\_\_\_\_ BANK NUMBER: \_\_\_\_\_ DATE: \_\_\_\_\_

S-5 INVESTMENTS IN HIGH YIELD, HIGH RISK SECURITIES "JUNK BONDS", GUARANTEED INVESTMENT CONTRACTS "GICs" OR IN MUNICIPAL BONDS WHOSE PROCEEDS ARE INVESTED IN "GICs" - **DELETED**

S-6 REAL ESTATE LENDING

I. Out of State Real Estate - **DELETED**

II. Profit Participation Loans

Does bank make profit participation (i.e., equity kickers, shared appreciation loans, acquisition, development, construction [ADC] loans, etc.) loans?

Yes \_\_\_\_\_

No \_\_\_\_\_

If yes, please complete the following table:

<u>Type of Loan</u>	<u># loans</u>	<u>Amount (in \$000s)</u>
<u>*Real Estate</u>		
Construction & Land Development	_____	_____
Other	_____	_____
<u>Non Real Estate</u>		
Commercial	_____	_____
TOTAL	_____	_____

\* Please show Amount of ADC loans included in the following items in the called report:

A.	Loans	_____	_____
B.	Investments in Unconsolidated Subsidiaries	_____	_____
C.	Other Real Estate Owned		
1)	Direct & indirect investments in real estate ventures	_____	_____
2)	Other real estate owned	_____	_____

NOTES:

Investments in Category S-2 included in: FFIEC Form 031, 032 and 033, Schedule RC-B, Item 6; FFIEC Form 034, Schedule RC-B, Item 6.

Banks in a holding company structure will report only bank (not holding company) subsidiaries and investments.

Copy and use additional forms if necessary.

Name of Person Completing Report\_\_\_\_\_

Phone \_\_\_\_\_